

## HHPS MOVERS: DEMAND FOR RAIL-ADJACENT HOUSING

- 22% want to move near rail station (up from 17% in 2019) (Table 55).
- 58% interested in multi-family for-sale near rail.
- **Parking Trade-Offs:** 46% forgo space for lower rent; 48% for larger unit; 30% with bike parking.
- **Inter-Island Movers:** 100% from Kaua'i/Maui interested in TOD units.

Characteristic	O'ahu	Inter-Island Movers
Move Near Rail Station	22%	28 - 36%
Multi-Family Near Rail (For-Sale)	58%	100% (Kaua'i/Maui)
Forgo Parking for Lower Rent	46%	100%

**Note:** Interest trends (22% now vs. 17% 2019).

Source: "2024 Hawaii Housing Planning Study: Oahu TOD Focus and Transportation Integration"

Presentation to State Transit-Oriented Development Council, September 2025

[https://files.hawaii.gov/dbedt/op/lud/01TODCMTG/20250919/04-HHPS2024SlideDeckFinal-TOD\\_WardResearch.pdf](https://files.hawaii.gov/dbedt/op/lud/01TODCMTG/20250919/04-HHPS2024SlideDeckFinal-TOD_WardResearch.pdf)



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